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Chief of the New Jersey Bureau of Securities

By: Megan J. Harris
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IN THE MATTER OF:

SCOTT L. MATHIS
CRD #1362203

Respondent.

: STATE OF NEW JERSEY
BUREAU OF SECURITIES

:
: CONSENT ORDER VACATING
: ORDER OF DENIAL OF AGENT
: REGISTRATION

This matter having been opened by the Chief of the New Jersey Bureau of Securities ("Petitioner" or the "Bureau Chief") through an Order of Denial of Agent Registration dated October 14, 2004 (the "Order of Denial"), and Respondent Scott L. Mathis having contested the Order of Denial on October 28, 2004, and the New Jersey Office of Administrative Law having issued an Initial Decision on April 17, 2006 for the Bureau Chief to accept, modify, or reject pursuant to N.J.A.C. 1:1-18.6, and the parties having agreed to resolve this matter amicably in lieu of the Bureau Chief issuing a Final Decision and the potential for further litigation thereafter, and the Bureau Chief finding such resolution adequately protective of the public interest;

It is on this 20th day of July 2006, ORDERED and AGREED as follows:

1. Pursuant to the authority granted to the Bureau Chief by the New Jersey Uniform Securities Law (1997), N.J.S.A. 49:3-47 et seq., the Order of Denial is hereby vacated;

2. Mr. Mathis will not apply to the New Jersey Bureau of Securities (the "Bureau") to be licensed as a securities agent (as the term "agent" is defined in N.J.S.A. 49:3-49(b)) in the State of New Jersey before May 25, 2007. On May 25, 2007, or any date thereafter, Mr. Mathis may submit an application pursuant to the procedures set forth in N.J.S.A. 49:3-57 for review and examination by the Bureau to determine his eligibility at that time to be licensed as an agent without consideration of the Order of Denial hereby vacated or the reasons therefor;

3. The Bureau Chief will submit the representation of information about this Order on a Form U-6 to be posted in the Central Registration Depository within 10 days of the date of this Order.

Franklin L. Widmann July 20, 2006
Franklin L. Widmann,
Chief of the New Jersey Bureau of Securities

Dated: July 12, 2006

Eric S. Hutner
Eric S. Hutner,
Attorney for Respondent Scott L. Mathis

Dated: July __, 2006